Wind turbine gearbox condition assessment

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Monitoring the condition of wind turbine gearboxes is essential to guarantee machine integrity for their whole designed lifetime. Under the IEC 61400-4:2012 standard, a wind turbine gearbox is considered to be a non fail-safe component whose failure may in turn lead to failure of other major parts of the turbine. For this reason, and since they operate under severe mechanical stress conditions, gearboxes need regular thorough attention. Fully equipped to provide onsite inspection and remote wind turbine monitoring, ENGIE Laborelec is your ideal partner for gearbox condition assessment, wherever you are in the world.



End of warranty: thorough visual inspection is the final opportunity to detect latent defects

At the end of the warranty period, a thorough endoscopic inspection is highly recommended to detect latent defects that could impact the lifetime of the machine. Relying on oil analysis or simple monitoring of SCADA data, such as temperature or vibration levels, is insufficient.

A twin approach

On-site inspection using a video endoscope is the most effective way to assess actual gearbox condition, providing an acute vision of the current state of all the accessible components.

Alongside and complementary to this, **remote analysis** of wind turbine data provides crucial additional information to aid in the full evaluation of gearbox condition.

Benefits of onsite inspection

- Component degradation can be detected at an early stage.
- Warranty claims and end-of-warranty punch lists can be easily established.
- Maintenance, investment and strategy can be optimized.
- Expensive wind turbine repairs and unplanned downtime are minimized.

Benefits of remote services

- The condition of inaccessible components can be monitored.
- Historical overview and evolutions trending can be analyzed.
- Real time and historical operating conditions can be recorded.
- Endoscopic inspections are guided more precisely, giving better results.
- Additional information on global wind turbine operating condition can be collected.
- No downtime, no significant impact on day-to-day operation.



In practice

Onsite inspection

- Walk down: exterior, gear stay, lubrication and cooling system.
- 2. Inspection for debris at collectors, magnets and oil filters.
- 3. Endoscopic inspection

Remote analysis

Relevant operational data are monitored and analyzed:

- Y CMS
- SCADA
- 👻 Oil analysis
- Service reports

More in-depth lab investigations, such as oil analysis or examination of materials, are available to clarify specific questions, for example in the framework of root cause analysis.

Bearing degradation detected just in time by visual inspection



This severe bearing degradation was detected during a visual inspection. Immediate gearbox replacement was necessary due to induced degradation of neighbouring components. Such degradation, if undetected, could have led to abrupt seizure, with potential dramatic consequences including shaft rupture or gearbox total loss.

Frequently asked questions

Why should gearboxes be inspected?

Some components could need replacement during the gearbox life time, depending on the design parameters. Harsh conditions, improper operation and poor maintenance can greatly reduce sub-component lifetime, but timely detection of component degradation can help extend gearbox life and avoid costly unplanned repairs, as well as injury to personnel and catastrophic failures.

When is a gearbox inspection advised?

Gearbox inspection is recommended in five situations.

- On delivery or commissioning, since degradation could originate from improper manufacturing, transport, storage or handling.
- At the end of the warranty period, since monitoring vibration data alone is insufficient for clear warranty claims.
- When indicated by predictive services or maintenance planning, preferably driven by turbine operating conditions and loading.
- When damage is detected, through CMS or SCADA alarms.
- Where forensic data are required in the context of a root cause failure analysis.

Can a gearbox be fully inspected?

No. Some gearbox components are not accessible for inspection. Since inspecting each bearing roller and the complete circumference of the bearing rings would be time consuming and inefficient, endoscopic inspections can provide no more than a statistical overview of the component condition. Complementary services such as CMS, SCADA and oil analysis are therefore recommended.

Five reasons for you to choose Laborelec

- Wide-ranging technical expertise in electricity generation, grids, and end-use
- Customers enjoy enhanced profitability and sustainability of energy processes and assets
- Unique combination of contract research and operational assistance
- Independent advice based on certified laboratory and field analysis worldwide
- More than 50 years of experience

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